

## Consolidated statement of income for the year ended 31 December 2012

(in thousands of euros)	Note	2012	2011
<b>Revenue</b>	<b>1</b>	<b>1,352,540</b>	1,278,300
Sales of property		<b>28,064</b>	23,336
Cost of sales of property		<b>16,551</b>	22,760
Result on sales of property	<b>2</b>	<b>11,513</b>	576
Fair value gains and losses on property	<b>3</b>	<b>- 24,021</b>	- 664
<b>Other income from property</b>		<b>- 12,508</b>	<b>- 88</b>
Cost of contracted work and other external costs	<b>4</b>	<b>605,851</b>	579,834
Employee benefits	<b>5</b>	<b>182,359</b>	177,470
Depreciation and amortisation	<b>6</b>	<b>214,897</b>	206,134
Impairment	<b>7</b>	<b>22,741</b>	1,473
Other operating expenses	<b>8</b>	<b>17,690</b>	9,114
<b>Total operating expenses</b>		<b>- 1,043,538</b>	<b>- 974,025</b>
<b>Operating profit</b>		<b>296,494</b>	304,187
Financial income and expenses	<b>9</b>	<b>- 88,082</b>	- 91,252
Share of results of associates	<b>10</b>	<b>45,464</b>	35,889
<b>Profit before income tax</b>		<b>253,876</b>	<b>248,824</b>
Income tax	<b>11</b>	<b>- 57,438</b>	- 51,314
<b>Profit</b>		<b>196,438</b>	<b>197,510</b>
Attributable to:			
<b>Non-controlling interests</b>	<b>12</b>	<b>- 2,276</b>	3,025
<b>Shareholders (net result)</b>		<b>198,714</b>	194,485
<b>Earnings per share (in euros)</b>	<b>13</b>	<b>1,068</b>	1,045
<b>Diluted earnings per share (in euros)</b>	<b>13</b>	<b>1,068</b>	1,045