

Consolidated statement of income for the year ended 31 December 2012

(in thousands of euros)	Note	2012	2011
Revenue	1	1,352,540	1,278,300
Sales of property		28,064	23,336
Cost of sales of property		16,551	22,760
Result on sales of property	2	11,513	576
Fair value gains and losses on property	3	- 24,021	- 664
Other income from property		- 12,508	- 88
Cost of contracted work and other external costs	4	605,851	579,834
Employee benefits	5	182,359	177,470
Depreciation and amortisation	6	214,897	206,134
Impairment	7	22,741	1,473
Other operating expenses	8	17,690	9,114
Total operating expenses		- 1,043,538	- 974,025
Operating profit		296,494	304,187
Financial income and expenses	9	- 88,082	- 91,252
Share of results of associates	10	45,464	35,889
Profit before income tax		253,876	248,824
Income tax	11	- 57,438	- 51,314
Profit		196,438	197,510
Attributable to:			
Non-controlling interests	12	- 2,276	3,025
Shareholders (net result)		198,714	194,485
Earnings per share (in euros)	13	1,068	1,045
Diluted earnings per share (in euros)	13	1,068	1,045